

# CONNECT FAMILY CHIROPRACTIC INTAKE FORM

| Today's Date:                                   | HF   | R#:                                |  |  |
|---|--|------------------------------------|--|--|
|   |  | PATIENT DEMOGRA                    | APHICS                                       |  |
| Name:   |  | DOB:                               | Age:   | 🛛 Male 🛛 Female                                      |
| Address:  |  | City:                              | Sta  | te:Zip:  |
| Home Phone:                                     | Mobile Phone:                                      |                                    | E-mail Address:                              |  |
| Employer:                                       |  | Occupation:                        |  |  |
| Social Security #:                              | N  | Marital Status: 🛛 Single           | Married      Divorced      Widowe            | ed   |
| Spouse's Name                                   |  |                                    |  |  |
| Number of children and ages:                    |  |                                    |  |  |
|   |  |                                    | Relationship:                                |  |
| Who may we thank for referring                  | you?   |                                    |  |  |
|   |  | HISTORY OF COMF                    | PLAINT                                       |  |
| Health Concerns<br>(List according to severity) | Rate of Severity<br>(0= no pain,<br>10=unbearable) | When did this<br>problem<br>begin? | Have you had the<br>problem before?<br>When? | Are symptoms<br>constant (C) or<br>intermittent (I)? |
| 1   |  |                                    |  |  |
| 2   |  |                                    |  |  |
| 3   |  |                                    |  |  |
| 4   |  |                                    |  |  |
| Have you seen other doctors for                 | these conditions?                                  | YES / NO                           |  |  |
| Chiropractor?                                   | Medical Doctor                                     | ?                                  | Other  |  |
| Results of treatment?                           |  |                                    | 5  |  |
| PLEASE MARK the areas on the b                  | ody diagram with the                               | following <b>letters</b> to de     | escribe your symptoms:                       |  |
| R = Radiating B = Burning D                     | = Dull A = Aching N                                | I = Numbness S = Shar              | p/Stabbing T = Tingling                      | $+ \otimes (\uparrow) \otimes$                       |
| What relieves your symptoms? _                  |  |                                    |  | -L( ), (. (  |
| What makes your symptoms feel                   |  |                                    | (  |  |

| Is your problem the result of ANY type of accident? 🛛 Yes 🖓 No If Yes explain:   |
|--|
| Identify any other injury(s) to your spine, minor or major, that the doctor should know about:   |
| PAST HISTORY   |
| If you have ever been diagnosed with any of the following conditions, please indicate with:  |
| P for in the <b>Past</b> C for <b>Currently</b> have   |
| Broken Bone Dislocations Tumors Rheumatoid Arthritis Fracture Disability Cancer<br>Heart Attack Osteo Arthritis Diabetes Cerebral Vascular |
| Other serious conditions: If nothing applies here then please write N/A:   |
| PLEASE IDENTIFY ALL PAST and any CURRENT conditions you feel may be contributing to your present problem:                                  |
| Injuries/Type of Treatment/How long ago?   |
| Surgeries/Type of Treatment/How long ago?  |
| Childhood Diseases/Traumas?  |
| Adult Diseases/ Traumas?   |
| List Prescription drugs & Supplements you take. If none, please write N/A  |

# FAMILY HISTORY

1. Does anyone in your family suffer with the same condition(s)? [] No [] Yes **If yes,** whom?

□ grandmother □ grandfather □ mother □ father □ sister(s) □ brother(s) □ son(s) □ daughter(s)

2. Any other hereditary conditions the doctor should be aware of?  $\hfill$  No  $\hfill$  Yes:

| SOCIAL HISTORY                            |                  |            |              |         |
|---|------------------|------------|--------------|---------|
| 1. Smoking: Cigars Cipipe Cigarettes      | How often? Daily | Weekends   | Occasionally | 🛛 Never |
| 2. Alcoholic Beverage: consumption occurs | 🛛 Daily          | Weekends   | Occasionally | 🛛 Never |
| 3. Recreational Drug use:                 | 🛛 Daily          | Weekends   | Occasionally | 🛛 Never |
| 4.Exercise:   Light  Moderate Heavy       | 🛛 Daily          | 🛛 Weekends | Occasionally | 🛛 Never |

# **ACTIVITIES OF DAILY LIVING**

Please identify how your current condition is affecting your ability to carry out activities that are routinely part of your life:

| ACTIVITIES:              |             | EFFI               | ECT:                         |                     |
|--------------------------|-------------|--------------------|------------------------------|---------------------|
| Carry Children/Groceries | 🛛 No Effect | 🛛 Painful (can do) | Painful (limits)             | Unable to Perform   |
| Lift Children/Groceries  | 🛛 No Effect | 🛛 Painful (can do) | Description Painful (limits) | Unable to Perform   |
| Climb Stairs             | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | Unable to Perform   |
| Walking                  | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | Unable to Perform   |
| Extended Computer Use    | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | Unable to Perform   |
| Sit to Stand             | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | I Unable to Perform |
| Read/Concentrate         | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | I Unable to Perform |
| Getting Dressed          | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | Unable to Perform   |
| Shaving                  | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | Unable to Perform   |
| Sexual Activities        | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | Unable to Perform   |
| Sleep                    | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | Unable to Perform   |
| Static Sitting           | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | Unable to Perform   |
| Static Standing          | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | I Unable to Perform |
| Yard work                | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | I Unable to Perform |
| Pet Care                 | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | Unable to Perform   |
| Bathing                  | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | I Unable to Perform |
| Sweeping/Vacuuming       | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | I Unable to Perform |
| Dishes                   | 🛛 No Effect | 🛛 Painful (can do) | D Painful (limits)           | Unable to Perform   |
| Laundry                  | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | Unable to Perform   |
| Garbage                  | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | Unable to Perform   |
| Driving                  | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | I Unable to Perform |
| Other:                   | 🛛 No Effect | 🛛 Painful (can do) | 🛛 Painful (limits)           | I Unable to Perform |

List your two main health goals that you would like to achieve while under care at this office:

| 1. |  |
|----|--|
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |

2.\_\_\_\_\_

Patient or Authorized Person's Signature

\_\_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date Completed

- \_\_\_\_\_ - \_\_\_\_\_

Doctor's Signature

Date Form Review

# **REVIEW OF SYSTEMS**

| Please mark: P for in the Past   | C for Currently have   | N for Never  |   |
|--|--|--|---|
| <ul> <li>Headaches</li> <li>Migraines</li> <li>Jaw/TMJ Pain</li> <li>Neck Pain</li> <li>Shoulder Pain</li> <li>Arm Pain</li> <li>Upper Back Pain</li> <li>Upper Back Pain</li> <li>Lower Back Pain</li> <li>Lower Back Pain</li> <li>Ear Infections</li> <li>Hearing Loss</li> <li>Ringing in the Ears</li> <li>Dizziness</li> </ul> | <ul> <li>Loss of Energy</li> <li>Nervousness</li> <li>Double/Blurry Vision</li> <li>Anxiety</li> <li>ADD/ADHD</li> <li>Loss of Balance</li> <li>Depression</li> <li>Allergies</li> <li>Sinus Issues</li> <li>Frequent Colds</li> <li>Thyroid Issues</li> <li>Asthma</li> <li>Chest Pain</li> <li>Heart Problems</li> <li>Nausea</li> <li>Ulcers</li> </ul> | <ul> <li>Digestive Issues</li> <li>Diarrhea</li> <li>Constipation</li> <li>Bed Wetting</li> <li>Kidney Problems</li> <li>Bladder Problems</li> <li>Menstrual Problems</li> <li>Prostate Problems</li> <li>Infertility</li> <li>Fibromyalgia</li> <li>Epilepsy/Convulsions</li> <li>Tremors</li> <li>Disc Problems</li> <li>Muscle Spasms</li> <li>Poor Posture</li> <li>Skin Problems</li> </ul> | <ul> <li>Sexual Dysfunction</li> <li>Sleep Problems</li> <li>Tight/Sore Muscles</li> <li>Sports Injury</li> <li>Sciatica</li> <li>Scoliosis</li> <li>Arthritis/Joint Pain</li> <li>GERD/Gastric Reflux</li> <li>Numbness/Tingling in<br/>Arms/Hands</li> <li>Numbness/Tingling in<br/>Legs/Feet</li> <li>Stomach Problems</li> <li>High/Low Blood Pressure</li> <li>Difficulty Breathing</li> </ul> |
| Patient or Authorized Person's   | Signature  | <br>Date Completed   |   |
| Doctor's Signature   |  | <br>Date Form Review   |   |

# **INFORMED CONSENT:** Chiropractic Adjustments, Modalities, and Therapeutic Procedures

I have been advised that chiropractic care, like all forms of health care, holds certain risks. While the risks are most often minimal, complications such sprains/strains injuries, irritation of a disc condition, dislocations of joints, and although very rare, fractures, and possible stroke (estimated to be related in one in one million to one in two million cervical adjustments), have been associated with chiropractic adjustments.

Treatment objectives, as well as the risks associated with chiropractic adjustments and all other procedures provided at Connect Family Chiropractic have been explained to me to my satisfaction and I have conveyed my understanding of both to the doctor. After careful consideration, I do hereby consent to treatment by any means, method, and or techniques, the doctor deems necessary to treat my condition at any time throughout the entire clinical course of my care.

|                                       |                                    | //   |
|---------------------------------------|------------------------------------|------|
| Patient Name (print)                  | Patient Signature                  | Date |
|                                       |                                    | //   |
| Parent/Authorized Person Name (print) | Parent/Authorized Person Signature | Date |
|                                       |                                    | //   |
| Witness Name (print)                  | Witness Signature                  | Date |
|                                       |                                    |      |

If not signed by the patient, please indicate relationship: \_\_\_\_\_\_

### NOTICE OF PRIVACY PRACTICE AGREEMENT

This office is required, by law, to maintain the privacy and security of your Protected Health Information. We must provide you with written notice concerning your rights to your health information, and the potential circumstances under which, by law, or as dictated by our office policy, we are permitted to use and disclose information about you to a third party without your authorization. Be low is a brief summary of these circumstances. If you would like a more detailed explanation, one will be provided to you. Please review carefully, sign receipt of acknowledgement, and return to our front desk staff. Keep this page for your records.

#### PERMITTED DISCLOSURES:

1. Treatment purposes: discussion with other healthcare providers in your care.

2. Inadvertent disclosure: open treating area means open discussion. If you need to speak privately to the doctor, please let our staff know so we can place you in a private consultation room.

3. For payment purposes: to obtain payment from your insurance company or any other collateral source.

4. For workers compensation purposes: to process a claim or aid in investigation.

5. Emergency: in the event of a medical emergency, we may notify a family member.

6. For public health and safety: in order to prevent or lessen a serious or imminent threat to the health or safety of a person.

7. To Government agencies or Law Enforcement: to identify or locate a suspect, fugitive, material witness or missing person.

8. For military, national security, prisoner and government benefit purposes.

9. Deceased persons: discussion with coroner and medical examiners in the event of a patient's death.

10. Telephone calls or email and appointment reminders: we may call your home and leave messages regarding a missed appointment or apprize you of changes in practice hours or upcoming events.

11. Change of ownership: in the event this practice is sold, the new owners would have access to your Personal Health Information. **YOUR RIGHTS:** 

1. To receive an accounting of disclosures.

2. To receive a paper copy of the comprehensive "Detail" Privacy Notice.

3. To request mailings to an address different from residence.

4. To request restrictions on certain uses and disclosures and with whom we release information to, although we are not required to comply. If, however, we agree, the restriction will be in place until written notice of your intent to remove the restriction.

5. To inspect your records and receive one copy of your records at no charge, with notice in advance.

6. To request amendments to information. However, like restrictions, we are not required to agree to them.

7. To obtain one copy of your records at no charge, when timely notice is provided (72 hours). X-rays are original records, and you are therefore not entitled to them. If you would like us to outsource them to an imaging center, to have copies made, we will be happy to accommodate you. However, you will be responsible for this cost.

#### COMPLAINTS:

If you wish to make a formal complaint about how we handle your health information, please call Dr. Allan Venegas. If the doctor is unavailable, you may make an appointment with our receptionist to see a doctor within 72 hours or 3 working days. If you are still not satisfied with the manner in which this office handles your complaint, you can submit a formal complaint to:

#### DHHS, Office of Civil Rights, 200 Independence Ave. SW, Room 509F HHH Building, Washington DC 20201

Effective Date:\_\_\_\_\_

## NOTICE REGARDING YOUR RIGHT TO PRIVACY continued ...

Please complete the following where indicated and return to our front desk staff.

Patient initials: \_\_\_\_\_ - acknowledgement of privacy rights

I hereby acknowledge I have read and received a copy of Connect Family Chiropractic Privacy Practices Notice.

I understand my rights as well as the practice's duty to protect my health information, and have conveyed my understanding of these rights and duties to the doctor. I further understand that this office reserves the right to amend this "Notice of Privacy Practices" at any time in the future and will make the new provisions effective for all information that it maintains past and present.

I am aware the practice will not use or share my information other than as described here unless I have provided written authorization stating otherwise. I understand I may change my mind at any time by providing written notification to the practice.

I am aware an extended detailed version of this "Notice" is available to me upon request.

At this time, I do not have any questions regarding my rights or any of the information I have received.

| Print Name :  | Date:     |  |
|---|-----------|--|
| Signature :   | DOB:      |  |
| <b>.</b>  |           |  |
| Witness   | Date      |  |
| If not signed by the patient, please indicate relat | tionship: |  |

We love to have pictures in our office!

# If you would allow us to have your picture in the office, please sign below

For valuable consideration, I hereby irrevocably consent to and authorize the use and reproduction by Connect Family Chiropractic, or anyone authorized by Connect Family Chiropractic, of any and all photographs/videos which were taken of myself and/or my child, for the purposes of promotional TV, website, social media, and/or print ad whatsoever, without further compensation to me. All negatives and positives, together with the prints, shall constitute the property of Connect Family Chiropractic, solely and completely. Any information voluntarily provided by a patient shall also be used in conjunction with the above listed information for purposes previously mentioned. Confidentiality, in regard to any reported conditions, is also waived to the extent of information pertinent to the promotion material only. I authorize Connect Family Chiropractic to share this information via their website and their social media platforms including but not limited to Facebook and Instagram, and for use in the office. All other unrelated patient information shall remain private and protected (according to Health Information and Privacy Act laws).

Signature: \_\_\_\_\_

### POLICIES AND FEES SCHEDULE

Consultation- includes practice member history (this service is complimentary)

<u>Assessment (new or established practice member)- includes one or more of the following: thermography, Surface</u> Electromyography, range of motion, posture assessment, motion/ static palpation, Ortho/ Neuro testing leg check (\$60-\$120) <u>Chiropractic Adjustment</u>- The actual re-alignment of the vertebra done by hand or instrument. Often a sound will be heard, but if there is no auditory result, it does not mean that the adjustment has not taken place (\$35-\$70)

<u>X-Rays</u>-Specific X-ray views taken of your spine to determine a misalignment/subluxation of your vertebrae. These can also be used to indicate progress after period of care. Cost is subject to insurance rate, otherwise \$30 per view (per cervical, thoracic, lumbar).

**Release of Authorization/Assignment of Benefits:** I authorize and request payment of insurance benefits directly to Allan Venegas, DC. I agree that this authorization will cover all services rendered until I revoke the authorization. I agree that a photocopy of this form may be used in place of the original. All professional services rendered are charged to the patient. It is customary to pay for services when rendered unless other arrangements have been made in advance.

I understand that I am financially responsible for charges not covered by insurance.

Signature\_\_

Date

## **X-RAYS AUTHORIZATION**

As your healthcare provider, we are legally responsible for your chiropractic records. We must maintain a record of your xrays in our files. At your request, we will provide you with a copy of your X-ray in our files. The fee for copying your X-rays on a disc is \$15.00. This fee must be paid in advance. Digital X-rays on CD will be available within 72 hours of prepayment on any regular practice hours day.

<u>Please note:</u> X-rays are utilized in this office to help locate and analyze <u>vertebral subluxations</u>. These X-rays are not used to investigate for medical pathology. The doctors of Connect Family Chiropractic do not diagnose or treat medical conditions; however, if any abnormalities are found, we will bring it to your attention so that you can seek proper medical advice.

By my signature below, I am acknowledging that the doctor and or a member of the staff has discussed with me the hazardous effects of ionization to an unborn child, and I have conveyed my understanding of the risks associated with exposure to x-rays. After careful consideration, I therefore do hereby consent to have the diagnostic x-ray examination the doctor has deemed necessary in my case.

## By signing below, you are agreeing to the above terms and conditions

| Patient Name (print)<br>Parent/Authorized Person Name (print) |                       | Patient Signature | Patient Signature<br>Parent/Authorized Person Signature |                        |                                  |                   |
|---|-----------------------|-------------------|---|------------------------|----------------------------------|-------------------|
|   |                       | Parent/A          |   |                        |                                  |                   |
| FEMALES ONI<br>Chiropractic.<br>Signature                     | _                     | of my knowled     |   | et pregnant at the tin | ne X-rays are taken              | at Connect Family |
| For Office Use O  | nly                   |                   |   |                        |                                  |                   |
| Lat Cervical     Cm:  | DFlex/Ext<br>Cm:      | []APOM<br>Cm:     | DLower Cervical<br>Cm:                                  | Lateral Thoracic Cm:   | <pre>[A-P Thoracic<br/>Cm:</pre> |                   |
| Lateral Lumbar     Cm:  | - 🛛 A-P Lumbar<br>Cm: | Other: Cm:        |   |                        |                                  |                   |

### **HIPAA Personal Health Information Release**

| I,  | , her         | reby authorize Connect Family Chiropractic to discuss with and/or      |
|---|---------------|--|
|   |               | e concerning my appointments, insurance, billing, and health treatment |
| rendered.                                   |               |  |
| Spouse                                      | Name:         |  |
| Significant Other                           | Name:         |  |
| Parent/Legal Guardian                       | Name:         |  |
| 🛛 Child(ren)                                | Name(s):      |  |
| Any Specified Person                        | Name:         |  |
| Information is not to be                    | discussed wit | h or released to anyone.   |
| Restrictions:                               |               |  |
| Only discuss my appoint                     | ment time wi  | th the above-named individual(s).                                      |
| Only discuss issues conce<br>individual(s). | erning my aco | count, including insurance and/or billing with the above-named         |
| Only discuss the health t                   | reatment ren  | dered to me with the above-named individual(s).                        |
| Messages:                                   |               |  |
| Please call 🛛 my home                       | 🛛 my work     | I my cell phone  |
| Phone Number:                               |               |  |
| If unable to reach me:                      |               |  |
| 🛛 you may leave a detailed                  | d message     |  |
| I please leave a message                    | asking me to  | return your call   |
| 0   |               |  |

I understand I may terminate this consent at any time by giving written notice to Connect Family Chiropractic. Any changes to this form will require a new consent form to be completed, signed, and dated.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_